

## Criminal Law Firm Prince George

Criminal Law Firm Prince George - There are an unprecedented number of mergers and acquisitions in the world today that has resulted in a changed economic landscape. Our office has helped play a part in this activity. We have helped our clients with their high profile mergers and acquisitions in cross-border, international and domestic transactions of various size and complexity. Our lawyers give sound recommendation and practical assistance to help clients achieve their company goals. We advise sellers and buyers, lenders, financial advisors and target businesses in transactions involving the purchase or sale of assets or shares, hostile and friendly take-overs, going-private transactions, reorganizations and restructurings, plans and amalgamations of arrangement, divestitures to public and private companies.

Our extensive experience acting both as special and legal counsel in a number of high profile acquisitions, take-over bids and mergers enables us to be extremely efficient in assisting our clients attain their objectives. For companies, their boards or shareholders, we help with contested shareholder meetings, proxy solicitations and the intervention or implementation with respect to poison pills. Our services to individual directors, boards of directors and committees of the board consist of giving strategic suggestion on various issues including applicable fiduciary duties and responsibilities and due diligence standards. Our lawyers give representation to shareholders, investment bankers and lenders involved in take-over contests.

Companies have been ever more subject to scrutiny and regulatory review in the economic climate today. We can help those companies through their hard economic times and can act for clients wanting approval from the Canadian Competition Bureau. Our clients wanting approval for mergers are situated within the consumer foods, information technology, communications, financial services and resource sectors. We advise on such problems as the competitive effect of mergers and efficiency analysis. We can assist clients opposing mergers acquire remedies from the Competition Bureau. Our international understanding includes compliance with regulatory review and participation in merger review within Europe, the US and Japan. Our lawyers assist clients with acquisition financing through mezzanine, senior, and subordinated debt issues.

Our lawyers draw on the skill of experts in different fields of our company in matters involving real estate, tax, the environment, intellectual property, pension and competition law. Our integrated team of lawyers offers professional help with all the requirements of major commercial transactions.