

Bankruptcy Trustees Prince George

Bankruptcy Trustees Prince George - Our law firm's Insolvency and Restructuring Group has obtained international and national recognition for its skill as a leading workout, insolvency, bankruptcy and restructuring practice. The team of Insolvency and Restructuring members are leaders in the field with numerous years of restructuring knowledge.

Our national, full-service law firm leads the way with key Insolvency and Restructuring professionals in IP, IT and M&A, litigation, labour and employment, securities, tax, financial services, competition, real estate and pensions. Our team's skill in restructuring and distressed situations exceeds and meets our clients' expectations.

Our clients come from many trades comprising companies in retail, telecommunications, steel, pulp and paper, pharmaceuticals, real estate, manufacturing, oil and gas, media, insurance, forestry, investment funds, financial services, energy, automotive, agriculture and airlines.

in order to successfully represent and protect the interests of our clientele in all parts of the country, our professionals could combine the many experts all around the country with local knowledge.

Insolvency and Restructuring Group members act for clients before appellate and superior courts in bankruptcy, insolvency, and restructuring procedures. Even if it is preferable to arrive at consensual resolution of difficult matters, this is not always possible and our Insolvency and Restructuring members are well prepared to represent clients' rights and interests before the courts. Our members have decades of skill in matters like contested bankruptcy, sales process hearings, realization, receivership and liquidation procedures; sales approval motions, priority issues, classification hearings; and plan sanction and approval motions. We even have litigation knowledge in undervalue, fraudulent conveyance, preference, oppression, alter ego, reviewable transactions, subordination, and more.

The aim of our company is to maximizing and preserving value for institutional lenders, major international financial institutions, senior lenders, asset-based lenders, mezzanine lenders, private equity, turnaround companies, distressed investors, indenture trustees, bondholders, court officers, and protection funds. We serve clients involved in financial restructuring, such as boards of directors and special committees and others, in issues ranging from out-of-court restructurings, loan amendments, intercreditor arrangements, business and asset sales and acquisitions, pre-packaged plans, plans or arrangement, operational restructurings, and balance sheet restructurings through formal proceedings.

Our advice and services consist of the following:

Distressed Financing

There are numerous probable variations, in distressed financing situations. It is important for all parties to have a clear understanding of the interests, rights, possible strategy, and tactics to achieve a successful result. Our Insolvency and Restructuring Group works closely along with members of our Financial Services Group, acting for lenders in and out of court, financial restructurings, debtor-in-possession, financing arrangements, forbearance arrangements and accommodations, and exit financing.

Distressed M&A

Our team works really closely together with our Mergers and Acquisitions Group and other teams to provide services in the sale or acquisition of businesses or assets in distressed cases. Our clientele comprise board of directors, sellers, buyers, special committees, institutional investors, lenders providing acquisition financing, interested stakeholders and buyout funds.

We have even advised our clients in some areas including strategic debt acquisitions, plan-sponsor arrangements, fulcrum security rights and issues and value maximizing techniques including the assessment of other counterparty risks and arrangements and the assignment or rejection of executory and other contracts. What's more, we have acted for arrangement, sales processes, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) consisting of proper bidding protections and auction sales or more conventional style sales processes.

Working along with our Labour and Employment Group, we assist our clients in offering personalized services concerning both union and non-union cases.