

## Legal Aid Lawyers Prince George

Legal Aid Lawyers Prince George - Our office assists clients in many issues involving restructuring, insolvency and finance. The members of our team have training in the financial services industry, that has helped to equip them with the needed skills and insights to assess the needs of our financial services clients. We have a deep understanding of the structure and documents relating to transactions, and we have numerous years of experience working within the various trades and regulatory environment in which our clients operate. We combine technical expertise with the applicable business knowledge in industry teams and practice groups to assist each client's particular needs.

Our Banking Team acts for and advises large finance organizations consisting of non-bank lenders, banks and various companies. We have knowledge in participations and syndications, asset-based lending and secured transactions, in addition to other types of commercial finance, consisting of subordinated debt, mezzanine, film and private equity financings in the United States and Canada. We are mainly known for our work with secured and alternative financing. We have developed excellent relations within the lending community, that enables us to be able to help corporate clients to secure financing from the most appropriate lender.

For our clients, we can implement different kinds of financing transactions consisting of multi-currency loans, project financings, syndicated and cross-border loans, letter of credit facilities, acquisition facilities, venture capital financings, real estate financings and asset based lending. Our experts would structure and document bulk lease financing facilities pursuant to which lenders finance portfolios of equipment leases. We even develop the off-balance sheet financing of energy retrofits of private and public buildings. Our services comprise structuring and documenting on- and off- balance sheet financings comprising conditional sale agreements, sales of receivables, leverage buyouts, equipment leases and non-rated asset securitization. We advise clients with respect to lenders' standard form documentation and lending policies and procedures.

We offer suggestion on innovative risk management techniques involving financial derivatives, and by working directly with our Tax Law Group, we act on behalf of financial institutions in their domestic and offshore investment activities also.

Our Insolvency and Restructuring Group gives assistance in all fields of insolvency law to financial institutions, debtors, trade creditors, debtor-in-possession lenders, liquidators, receivers and trustees. We help with proposals, reorganizations, restructurings, receiverships, workouts, bankruptcies, liquidations and enforcements.

In order to help enhance recoveries and to minimize the effect of insolvency upon the interest of stakeholders, our litigators will develop comprehensive methods.

For our senior and subordinated borrowers, investors and lenders; we can assist in the structuring and implementation of debt workout arrangements. We are an excellent addition to whichever management team, as we give innovative transactional suggestion, especially with respect to the purchase and sale of insolvent businesses and to out-of-court restructurings.